

RIMÔN

Emerging Companies and Venture Capital



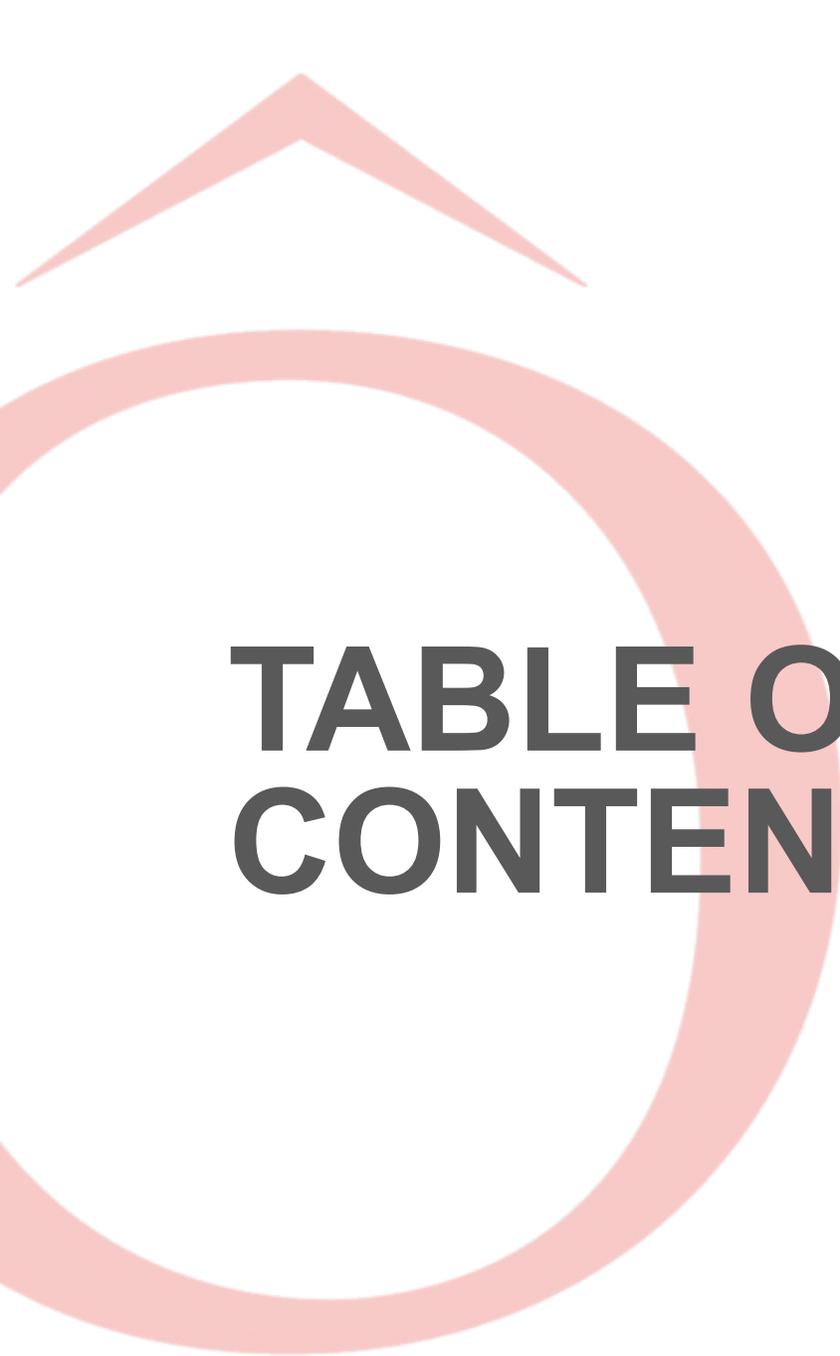
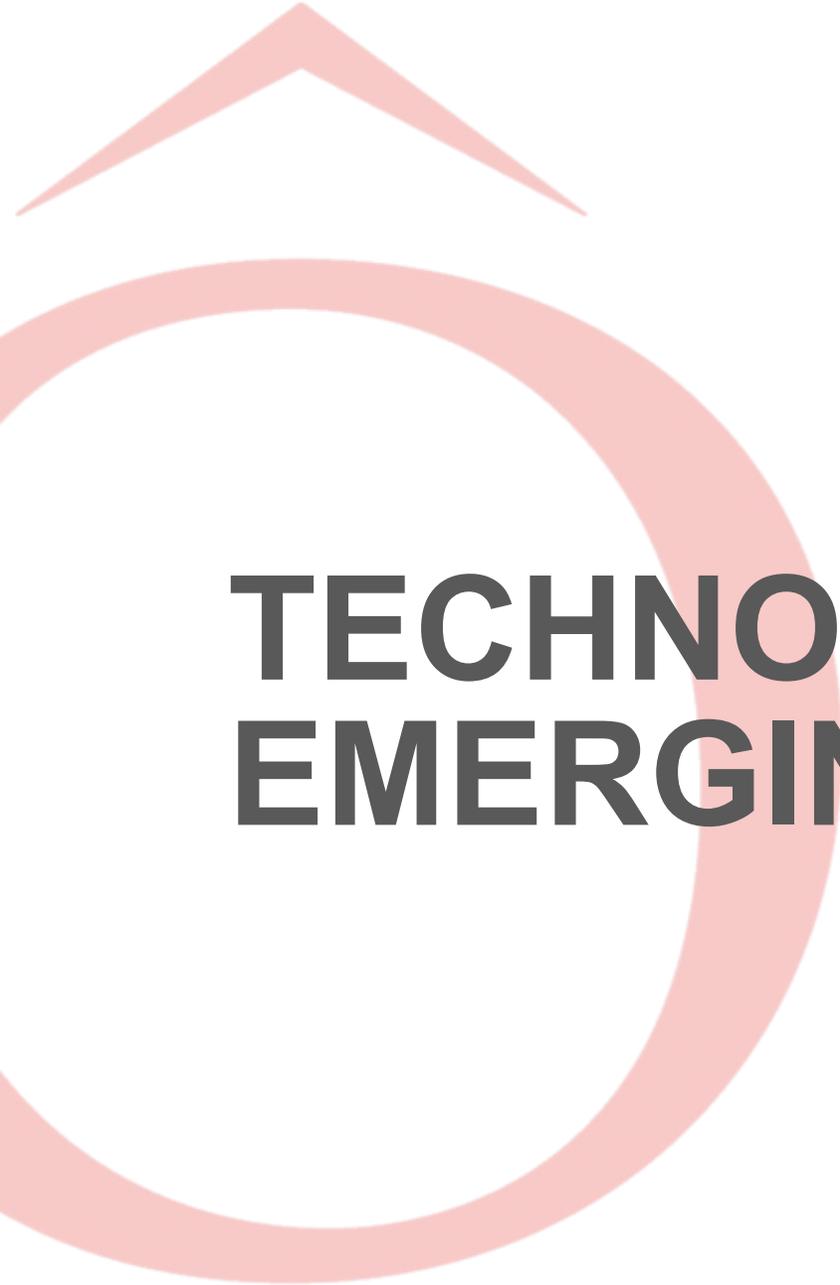


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TECHNOLOGY AND EMERGING COMPANIES

RIMÔN

RIMON: PRACTICE AREA EXPERTISE

A RESOURCE FOR ALL OF YOUR LEGAL NEEDS

Our partners have extensive experience supporting companies ranging from **early-stage enterprises** to large **public corporations across their life cycles** on almost every type of corporate matter.

- ✓ CONTRACTS AND OPERATIONS
- ✓ FORMATION AND GROWTH
- ✓ FINANCING
- ✓ TAX
- ✓ INTELLECTUAL PROPERTY
- ✓ LITIGATION AND DISPUTE RESOLUTION
- ✓ CAPITAL MARKETS TRANSACTIONS
- ✓ MERGERS & ACQUISITIONS
- ✓ CROSS-BORDER TRANSACTIONS
- ✓ WHITE COLLAR AND GOVERNMENT INVESTIGATIONS



facebook



Baidu 百度



Square



HUAWEI

asana



SECURRENCY



Chainlink



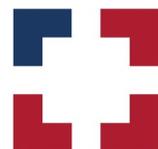
dji

Cambricon
寒武纪科技

FINANCING AND GROWTH

Our partners have represented **hundreds of pre-IPO companies** across a wide range of industries in connection with capital raises, from the **angel stage** through **late round private equity financings**. In many instances, we represent our clients in sequential fundraises, and often leverage our experience and networks in the Silicon Valley and global investment communities to help connect our clients with interested investors.

SELECTED CLIENTS



RIMON: PRACTICE AREA EXPERTISE

IPOs and SPACs

Partners in our securities practice have decades of experience representing **issuers**, investment banks, underwriters, and shareholders operating across a wide variety of industries, including real estate, **technology**, energy, and others, in connection with **IPOs** and other major **securities offerings**.

SELECTED EXPERIENCE

- Represented **NYSE-listed social networking company** in its \$855 million initial public offering of American depositary shares (ADSs) and listing on NYSE and \$110 million concurrent private placement.
- Representation of **Nuix** and selling shareholders in their \$975 million IPO.
- Representation of **Sina Corporation**, a major Chinese technology company, in its initial public offering and public offering of convertible bonds.
- Representation of **ParcelPal**, a provider of on-demand local delivery services in Canada, in connection with its U.S. IPO and '34 act compliance.
- Representation of **Benitec Biopharma**, biotech company, on its IPO with listing on Nasdaq.
- Representation of a medical technology company in its \$100 million IPO on the NYSE.
- Representation of a **Nasdaq-listed technology** in a \$280 million underwritten secondary offering.
- Advised an Australian technology company on a SEC-registered direct offer of ordinary shares listed on NASDAQ.

U.S.-listed SPACs raised **\$82 billion** in 2020, a more than **six-fold increase** from the year before and more than the aggregate of all money previously raised. Our SPAC team leverages our capital markets, M&A private equity, public company, and securities experience, as well as our tax capabilities to deliver full-service advice and representation to SPACs, their sponsors, underwriters, and M&A participants. We have:

- ✓ Formed numerous SPACs and Sponsors in connection with fundraising to launch in the U.S. and abroad.
- ✓ Represented numerous SPACs in raising billions of dollars through initial private offerings for U.S.-based on non-US based SPACs.
- ✓ Represented SPACs in connection with business combinations in the United States, India, and China since 2006.

MERGERS & ACQUISITIONS

Our M&A attorneys regularly advise clients across the globe in connection with **domestic** and **cross-border mergers** and **acquisitions**. We help our clients not only to negotiate and structure their deals, but also to manage related securities and compliance, tax, intellectual property, employment, and other issues.

SELECTED REPRESENTATIONS

 Microsoft Representation of Microsoft Corporation in its acquisition of startups, including:	 SyntaxTree SyntaxTree, creator of one of the most heavily used tools in the gaming industry.  capptain Capptain S.A.S., a provider of CRM solutions. This was a complex transaction with conflicting interests between the majority fund and the other shareholders.		
 Google Represented WordLens, Inc., a privately held technology company, in its sale to Google.	 Representation of VimpelCom in its \$6 billion acquisition of Wind Telecom.	 amazon Representation of Amazon.com on the acquisition of a digital comics company which was a subsidiary of ComiXology.	 Baidu Representation of TrustGo Mobile in its sale to Baidu.
 publica Representation of Publica LLC in connection with its sale to Integral Ad Science for \$220 million.	 telenor Representation of Telenor ASA in its \$360 million acquisition of TapAd, Inc.	 Representation of Sberbank in its acquisition of an electronic data exchange company in Russia and Finland, with the goal of establishing Sberbank's electronic payment system throughout Russia.	



VENTURE CAPITAL AND INVESTMENT MANAGEMENT

RIMÔN

RIMON: INDUSTRY EXPERTISE

FUND FORMATION

We represent private equity, venture capital, and hedge funds in connection with the **formation of new funds** focused on a **wide variety of industries and stages in company lifecycles**. For many of our clients, we serve as trusted counsel, representing them on an ongoing basis in **sequential fund formations**, and following formation, in the **deployment of the funds' capital**. We also frequently leverage our connections in the startup and investor communities to **connect** companies and their founders with investors looking for new opportunities.

SELECTED CLIENTS



RIMON: INDUSTRY EXPERTISE

VENTURE CAPITAL

Many of our attorneys have served as general counsel to venture capital investors for years. Our attorneys advise clients on **all legal aspects of their operations**, including in **investments across a wide variety of industries**, fund administration, contract review and negotiation, cross border issues, corporate governance, regulatory & compliance issues, and tax. As a full-service law firm, we can also advise on areas including intellectual property, employment law and litigation as required.

INVESTMENTS

- Representation of **Sequoia Capital** in its investment in the Series A financing of NetBuy Corporation, its Series B financing of Yago Systems, Inc., its Series C financing of NetScreen, and other investments.
- Representation of **Fort Ross Ventures**, the venture capital arm of Sberbank, in equity investments in the tech industry in the U.S. and Israel including Moven (fintech), Peek Travel (traveltech), BlueShift (marketing automation), RideCell (mobility), Mynd Management (property management), Illusive (cybersecurity), and others.
- Representation of **Iconiq Capital** in its Series B investment in VivLabs, Inc.
- Representation of **NEA** in numerous financings, including its Series A investment in ScoutRFP Inc., Series B investment in Masterclass/Yanka Industries, Inc., Series A investment in Waltz Networks, Series B investment in Transfix, Series A investment in Sentry, Series A investment in Heap Analytics, Series A investment in Catalyst, Inc., Series A investment in Veriflow, Inc., Series B investment in Transfix and Series A investment in Functional Software.
- Representation of **BV Capital**, a Californian venture capital fund focused on the intersection of consumer internet, media, and communications software investment, on its investment in Aelitis (Azureus Inc.) a French company, followed by the completion of a share exchange transaction (“flip”) of the French company into a U.S. Company.
- Representation of **SWC Capital** in connection with its investment into a self-driving car technology company.
- Representation of **Samsung Ventures** in its Series A investment in Princeton Identify.
- Representation of investment funds **MC Capital Europe** and **Spof Venture** with respect to their investment into Streamcore, a French provider of intelligent traffic management solutions, and then representing all the investment funds and managers of this company, with respect to their exit through a share exchange transaction with Boostworks Inc., a U.S. company publisher of software solutions to accelerate fluidity of traffic.

RIMON: INDUSTRY EXPERTISE

CORPORATE VENTURE CAPITAL

We represent CVCs and independent venture capital funds in connection with a wide variety of legal issues, including **formation** and **major investments** across a wide variety of industries. Our attorneys have long-standing relationships with many of our fund clients, assisting them in many instances over the course of years.

SELECTED REPRESENTATIONS



Advised Telenor ASA on the formation of F&J Labs and Telenor's investment in F&J Labs/Telenor Co-Invest I, L.P. and F&J Labs/Telenor Co-Invest II L.P., both Delaware LPs.



Representation of Intel Capital in connection with numerous venture capital investments.



Representation of a NYSE-listed company in connection with spin-out of an internally managed venture capital fund.



Negotiation of the termination and dissolution of a CVC group for a major telecommunications and media company.



Representation of Samsung Ventures in its Series A investment in Princeton Identify, Inc.



Representation of MUSINSA Partners, the investment arm of Korean retailer MUSINSA, in connection with its investment in various e-commerce companies.



Representation of MunichRe/HSB Ventures in its Series B investment in Helium, Inc.



Representation of March Capital and Bosch Ventures in their Series A investments in Foghorn Systems.



Representation of GE Ventures in its Series A investment in Local Motors and in its Series A investment in Sight Machines, Inc.



Representation of Sberbank venture funds in equity investments in the tech industry in the U.S. and Israel.



Representation of the investment arm of a major Chinese multinational electronics company in connection with an investment.



Representation of Citrix Startup Accelerator in multiple seed stage investments into enterprise software companies.



Representation of the biotech fund of the Caisse des Dépôts et Consignations on several due diligences for investments.

RIMON: INDUSTRY EXPERTISE

PRIVATE EQUITY

Our attorneys represent major private equity investors in connection with their operations and investments **around the world**, including in the **tech, energy, infrastructure, financial services**, and other sectors.

SELECTED REPRESENTATIONS

Apax



Morgan Stanley

Rothschild & Co

Representation of shareholders – including Apax, Altamir, Morgan Stanley Venture, Rothschild Gestion – of Valoris investment funds, a management consultant firm focused on business intelligence and CRM, with respect to its sale to Sopra Group.

Representation of the investment funds of **Travelprice** – including **Apax, Partech, Avenir Entreprises, AGF PE, Pictet & Cie** – an online travel and leisure provider, with respect to a very complex sale transactions to Lastminute.com.

partech

PICTET
1805

AVENIR ENTREPRISES
FILIALE DE CDC ENTREPRISES ET D'OSEO

SoftBank
Group

Representation of Softbank in its anchor investment in RenRen, a Chinese social media company.

FORTRESS

Representation of a major private equity, hedge, and real estate firm in connection with the negotiation and documentation of their contracts, trades, and securities regulatory and compliance.

Gimv **AGF**

Representation of GIMV and AGF Private Equity in their investment in Cril Telecom Software, a leading supplier of telecommunications IT solutions.

RIMON: INDUSTRY EXPERTISE

ESG

Our environmental, social and governance attorneys partner with clients to **develop** and **implement custom ESG policies** and strategies that are tailored to each client's unique circumstances, **balancing investment, operational and risk management goals**.

SELECTED EXPERIENCE

- Representation of a fund manager in developing the **Carried Interest by Verified Impact Calculations (CIVIC)** model, which they then implemented in an SPV. The CIVIC was a named finalist for the NYU Grunin Center prize for innovation in law and social entrepreneurship.
- Representation of **United Sustainability GmbH** in relation to the creation of an impact investment fund for renewable energy, clean water, ecosystem restoration and other sustainable infrastructure projects.
- Representation of **Kairos Investment Management Company** in the formation of a \$500 million evergreen fund to invest in Kimpact Fund I LP, a real estate impact investment fund focused on value added real estate with a social impact component.
- Representation of the **sponsor of \$200 million SPV** that had a donor advised fund as an investor in connection with negotiations related to impact and reporting requirements for portfolio companies.
- Representation of **ESG organizations** in corporate transactions, including **Calvert Social Investment Foundation, Inc.** on the formation of, and placement of limited partnership interests in, **Equity for Impact L.P.** and **ImpactAssets Funded Guarantee L.P.**, both Delaware limited partnerships.
- Working with **United Sustainability Valuation & Accounting GmbH** in relation to modifying accounting standards so that companies will benefit from operating more sustainably (known as "integrated sustainability accounting").

- ✓ **Advising private equity funds on strategic prioritization of policy and regulatory risk to integrate ESG factors into investment selection.**
- ✓ **Advising investment advisers of hedge funds on ESG investment selection, criteria, due diligence and implementation and, there-after how to assess effectiveness of investment strategy.**
- ✓ **Integrating ESG due diligence as part of traditional legal due diligence for mergers and acquisitions and venture capital transactions.**
- ✓ **Developing custom, innovative structures for impact-focused platforms, dedicated impact funds, secondaries funds, co-invest funds, opportunity zone funds and other special investment vehicle.**
- ✓ **Negotiating ESG, impact, climate, and other sustainable investment provisions in key corporate documents such as limited partnership agreements, private placement memoranda and side letters.**
- ✓ **ESG-focused fund formation**
- ✓ **Representation of fund managers in the creation of SPVs where carried interest distributions are determined in part by meeting quantified ESG goals.**



SUPPORTING PRACTICES

RIMÔN

RIMON: PRACTICE AREA EXPERTISE

INTELLECTUAL PROPERTY

We represent major public and private companies in connection with **all aspects of intellectual property** law, from patent prosecution and “design arounds” to IP sales and licensing transactions.

In addition, we have a robust practice representing our clients in **complex patent, trademark and copyright disputes**, including on appeal and at trial before the International Trade Commission, the Patent Trial and Appeal Board, the Trademark Trial and Appeal Board, and in U.S. district and appellate courts.

SELECTED PATENT PROSECUTION AND TRANSACTION CLIENTS



SELECTED DISPUTES

			
Representation of Qualcomm Inc. in connection with multiple wireless communication patent infringement lawsuits.	Representation of Baidu in defense of patent litigation brought by Fellowship Filtering Technologies regarding internet advertising technology.	Representation of DJI in connection with intellectual property dispute resolution.	Representation of Logitech, Inc. against many patent-holding companies.
	Representation of Google as the intervenor in the 337 investigation initiated by Nokia against HTC involving smartphones and tablets for the Android Operating System. Four of the five patents were disposed before hearing, and the ALJ found non-infringement of the last remaining patent after the hearing.		

TECHNOLOGY LICENSING

Our attorneys combine legal and business expertise to help startups, individuals, and mature companies to structure, negotiate, and implement and protect licensing agreements which enable them to maximize the value of their intellectual property assets and expand their reach.

Each of our licensing attorney has at least a decade of experience working with technology, software, and other IP developers as well as licensees.

SELECTED REPRESENTATIONS

- Representation of **Xiaomi** as international contract and license outside general counsel. We have represented and continue to represent the company across the table from major tech companies such as Amazon and Google in connection with licensing and contract negotiations and disputes.
- Representation of a well-known **robotics company** in connection with the negotiation of a licensing agreement with Nokia.
- Represented **clean technology company** in connection with a joint venture and license of technology to Chinese partner.
- Representation of a **mobile software vendor** in connection with the negotiation of a license and services agreement with Motorola.
- Represented **Lupagen Inc.**, a medical device company, in connection with a Services and Licensing Agreement with a major pharmaceutical company.
- Representation of a **China-based cloud API application server and data integration platform** in connection with the negotiation of a technology license agreement with Synopsys.
- Representation of a **leading radiation therapy equipment company** on licensing and litigation matters.
- Representation of a **publicly traded biotechnology company** in negotiations with Johnson & Johnson for a complicated license and option agreement for diagnostic products and services for prostate cancer.
- Representation of **Time to Know**, an EdTech company, in a joint venture-style license agreement with McGraw-Hill for the United States market.

SELECTED
CLIENTS



xiaomi

UBTECH



RIMON: PRACTICE AREA EXPERTISE

EMPLOYMENT

Our employment law attorneys provide counseling to employers on **employee classification, wage and hour, trade secrets, workers compensation**, and other issues. We assist employers with drafting contracts where needed and devise agreements, including non-competes, non-solicitation agreements and independent contractor agreements. In addition, we often provide training to employers and counsel on the development of employee handbooks.



Representation of Alipay US as U.S. outside employment general counsel.

Our work includes advising the company on disputes related to the departure of employees, including a high-profile litigation and arbitration related to an alleged company's alleged wrongful termination. Initially filed in federal court, we successfully had the dispute transferred to arbitration, where we ultimately arrived at a favorable settlement for the client.

SELECTED REPRESENTATIONS

- Representation of a quantum computing company in connection with employment law counseling, including employee classification, wage and hour issues, employee training and employee handbooks.
- Representation of a software implementation company in connection with issues arising from a document forged by one of its partners.
- Representation of a technology company and defense contractor in connection with employment law counseling, including employee classification, wage and hour issues, employee training and employee handbooks.
- Advised a technology company and defense contractor regarding California requirements to notify employees and local health departments regarding possible COVID-19 exposure.
- Representation of a Silicon Valley-based mobile payment solution provider for the international travel commerce and retail market in connection with employment counseling.
- Representation of a developer of cell and gene therapy delivery technologies in connection with the negotiation of c-level executive contracts.
- Representation of a blockchain company in connection with the departure of one of its founders.
- Representation of a family of venture funds in connection with the restructuring of the fund following the ouster of the fund's former manager, who was charged with investment fraud by the SEC.
- Providing counsel to a crypto-mining data center operator on a corporate take-over to expel the company's former management team and board.

EMPLOYMENT: EXECUTIVE COMPENSATION

Our Employee Benefits and Executive Compensation attorneys advise clients in connection with **stock option plans, nonqualified deferred compensation, and equity compensation arrangements** (including partnership profits interest grants), the **tax consequences** of compensation arrangements, and advise our clients in related **disputes** should they arise.

- Advised client on corporate restructuring and conversion of outstanding equity incentive awards and partnership interests under its new corporate structure.
- Developed a rollover equity investment program and retention incentives for the management team of an acquired nationwide medical services company.
- Implemented option-to-RSU and option-to-option exchange tender offers for publicly-traded companies.
- Implemented multiple option repricing and cash out programs.
- Advised LLCs and partnerships on incentive alternatives for employees and service providers featuring profit interest units, including implementing multi-tiered LLC structures.
- Advised client on the potential employee entitlement risks related to a significant restructuring of compensation and incentive programs in 40+ countries.
- Designed a unique stock award for a multi-national private company that allowed the employee to vest in the shares but defer delivery (and taxation) of the shares until a liquidity event. This award was offered to employees in 20+ countries in full compliance with the applicable laws.
- Advised multi-national company on the restructuring of its incentive programs, including changing long-standing stock compensation practices. Significant employee entitlement issues were raised by the company's global workforce.
- Represented a company in its negotiations with NASDAQ regarding violation of listing rules related to executive compensation.
- Advised a global manufacturing and services company in connection with compensation-related issues arising from the multi-billion-dollar spin-off of two business units.
- Represented large multi-national corporation, on a successful negotiation with the Philippines securities agency to reduce the filing fee requirement for its stock awards and to offer a greater of shares.
- Developed multi-tiered profit interest program for global limited liability company with several industry verticals and multiple entities.

SELECTED DISPUTES

- Represented the former chief executive officer of a prominent internet retailer against a well-known media mogul, and several entities in which he held a controlling interest. The claimant sought the return and rightful valuation of stock options, which he alleged were converted by the defendants. Following a five-week arbitration, the claimant prevailed on his claims, and defeated all counterclaims against him.
- Represented a mobile start-up company in defense of claims by its former CEO that he was owed six figures in stock and deferred compensation. We were able to mediate the claims and settle without litigation.

CYBERSECURITY AND DATA PRIVACY

Partners in Rimon's Data Privacy and Cybersecurity practice have extensive experience representing major public and private companies in connection with **data privacy and cybersecurity best practices and compliance in jurisdictions across the globe**. Our U.S.-licensed attorneys and English-law qualified solicitors regularly advise clients domiciled in and doing business in the United States, Russia, China, Europe, and around the world regarding ever-evolving data privacy regulations, including under the GDPR and CCPA.

DATA SECURITY ANALYSIS AND CRISIS RESPONSE

- Advised major companies, including **Microsoft, Facebook, Acronis**, and many others, on China cybersecurity, data protection and privacy issues.
- Representation of a **major multinational hotel company** on breach incidents response in numerous countries.
- Representation of a **Chinese social media company** in connection with cybersecurity, data protection and privacy regulatory and due diligence issues arising from acquisitions.
- Provided analysis to **DJI** of the way in which their drones collect, store, and transmit information, and advised the company as to best practices regarding related data security.
- Representation of **Alibaba** in connection with a risk analysis of the company's data sharing practices.
- Representation of an **online student housing hub** in connection with global data privacy issues.

PRIVACY POLICIES

- Designing privacy programs, privacy policies and privacy notices for corporates including a **US/UK fintech company**, an **international professional services company** and **various e-commerce sites**.
- Representation of a **SaaS company** providing interactive chart creation and social sharing in connection with the revision of its privacy policy.
- Advising **Baidu, SMG, Meraki, AppDynamics, World Triathlon Corporation** and other international companies on Russian privacy issues.

LITIGATION AND DISPUTES

- Served as designated technology counsel for the **parent corporation of a multi-billion-dollar bank** to oversee forensic extraction and preservation of 200 terabytes of data from a legacy computer system on a litigation involving one of the largest U.S. bank failures.
- Representation of a **Chinese investment company** in connection with media strategy related to defamation of the company regarding its use of user data in the U.K. We helped the company to successfully refute each allegation point by point in the press.
- Represented an **online retailer** in defense and coordination of multi-district internet privacy litigation.

**SELECTED
CLIENTS**



Microsoft

Acronis



CRYPTOCURRENCY AND BLOCKCHAIN

Our attorneys draw on decades of experience practicing law within law firms, financial institutions, and regulatory agencies to advise clients in the **cryptocurrency** and **blockchain** space in connection with a wide variety of their legal challenges. We advise both **companies** and **investors** in connection with **regulatory, data protection and privacy, and intellectual property issues**, as well as in connection with **investments** and other **corporate transactions**.

SELECTED REPRESENTATIONS

- Representation of an **investment management firm** in connection with its investment into a cryptocurrency platform.
- Representation of a **major Israeli software development company** active in the blockchain space in its U.S. operations.
- Representation of **Securrency**, a technology company that delivers a complete suite of security and compliance tools to issuers, broker-dealers, and alternative trading system operators to enable the issuance, maintenance, and secondary trading of tokenized securities, in connection with intellectual property issues.
- Representation of artist **Derrick Adams** in connection with the sale at Sotheby's of his Jay-Z NFT.
- Representation of a **diversified financial services and investment management company** with over \$1 billion AUM focused on the digital asset, cryptocurrency, and blockchain technology sector.
- Representation of **Snapcard** (now WYRE Inc., a cryptocurrency exchange and technology platform), a crypto-wallet startup.
- **Veriblock**, a provider of blockchain solutions using its Proof-of-Proof ("PoP") Consensus Protocol and the Blockchain of Custody® PoP mining, which enables blockchains to inherit and leverage the Proof of Work from a superior blockchain such as Bitcoin, in connection with intellectual property matters.
- Representation of **Smart Contract Chainlink**, a developer of software that provides building blocks needed by complex smart contracts in the form of critical inputs and key outputs, in connection with intellectual property matters.

SELECTED
CLIENTS

VeriBlock



Chainlink



SECURRENCY

zytara

wyre

CORPORATE TAX

Our tax attorneys represent U.S. and foreign-based **public and private corporations**, joint ventures, and individuals in the design and implementation of tax-efficient global finance, intellectual property, and trading and distribution structures, as well as U.S. and foreign tax audits and controversies. As a global firm, **we advise our clients wherever their business takes them**, whether directly or in conjunction with our extensive network of foreign counsel proficient in the tax laws of their respective jurisdictions.

SELECTED EXPERIENCE

- Representation of the **world's largest reseller of micro-computer products** in multi-million acquisition of micro-computer distribution companies in Chile, Brazil, Peru and US. Resolution of multi-jurisdictional issues relating to inter-company loans, foreign exchange, import-export regulations, foreign investment and tax planning.
- Representation of a **SaaS and hardware company** in the inter-company financing elements of tax-planning asset migrations and restructurings and cash repatriations.
- Representation of a **private equity fund** in connection with the formation of a new health tech and biotech focused fund, as well as related tax and compliance advice.

- ✓ Subpart F and PFIC planning
- ✓ Cross-border transactional planning and structuring
- ✓ Mergers and acquisitions
- ✓ Joint venture structuring
- ✓ Choice-of-entity and entity classification
- ✓ Check-the-box planning
- ✓ Tax minimization strategies
- ✓ Foreign tax credit planning
- ✓ Dual consolidated loss planning
- ✓ Transfer pricing
- ✓ Electronic commerce issues
- ✓ FATCA compliance
- ✓ International estate planning
- ✓ IRS litigation and audits of nonresident U.S. citizens and multinational businesses
- ✓ Voluntary disclosures of noncompliant U.S. citizens and businesses

RIMON: PRACTICE AREA EXPERTISE

LITIGATION AND DISPUTE RESOLUTION

Our litigators have extensive experience helping **major public and private companies** to resolve their disputes in the United States and around the world. Our English law-qualified solicitors and U.S. law-qualified attorneys represent clients across a broad array of industries before **arbitration bodies, the ICJ, the ICC, the English High Court, and U.S. state and federal courts**, including on **appeal** and at **trial**, in connection with the full spectrum of commercial disputes.

LITIGATION

- Advising **AT&T Wireless** on a US\$50 million Indian tax dispute and associated litigation arising out of an offshore transaction.
- Representation of **Intel Corp.** in defense of claims that it misappropriated trade secrets allegedly contained in commercial software Intel had purchased from a third party.
- Representation of **Baidu** in defense of patent litigation brought by Fellowship Filtering regarding internet advertising technology.
- Representation of **Alipay US**, a subsidiary of Ant Financial, in employment litigation and arbitration related to its alleged wrongful termination of an employee.
- Representation of an **electronics manufacturer** in defense of claims by Microsoft of breach of a patent licensing agreement for failure to submit royalty reports or pay royalties due.
- Representation of a **SaaS company** in trade secret theft litigation concerning the software identification of pricing for temporary employees throughout the world.
- Obtained a dismissal on behalf of an **auditing firm** of a multi-million-dollar, class-action securities fraud claim filed in federal court involving a publicly traded company on a motion to dismiss.
- Lead counsel in a high-profile federal court action prosecuting shareholder derivative and direct claims against a Delaware ad-tech company and its directors.
- Lead counsel defending a **software and hardware service provider** in a high-profile federal court copyright and false advertising action brought by a major U.S. OEM, including pursuit of antitrust counterclaims.

ARBITRATION AND ALTERNATIVE DISPUTE RESOLUTION

- Acting for a **major Russian telecoms company** in successfully defending an English Commercial Court injunction (and related ad hoc arbitration), which would have prevented its \$20 billion acquisition of Wind Telecom from proceeding in early 2011; the successful defense allowed for the completion of a transformative acquisition for the client, making it the sixth biggest mobile telecoms company in the world.
- Representation of a **Russian telecoms company** in ad hoc arbitration proceedings against a Middle East software company.
- Representation of a **Russian fiber-optical broadband provider** in relation to a \$5 million ad hoc arbitration in London concerning the functionality of certain network services provided by an Israeli Internet search company; the case involved highly complex IT issues.
- Acting for a **major European telecom company** in an ICC arbitration in relation to services in the Middle East.

SELECTED
CLIENTS





ABOUT US

RIMÔN

RIMON: OUR FIRM

A GROUNDBREAKING FIRM FOR A GROUNDBREAKING INDUSTRY

Rimon is a global firm with 44 offices in 14 countries that is **widely known as being at the vanguard of legal innovation**. We have been repeatedly recognized by the Financial Times as one of North America's most innovative law firms, and the firm's Managing Partners have both been named 'Legal Rebels' by the American Bar Association's ABA Journal. Our attorneys utilize the greater efficiency of our decentralized, **distributed business model** and **leading-edge technology** to collaborate and better serve our clients.

OUR PRINCIPLES

Consistent Excellence



Agility



Dynamic Innovation



Efficiency



Teamwork



RIMON: OUR FIRM

TEAM EXPERTISE

Our attorneys have decades of experience advising clients across **a wide array** of **industries** and **practice areas**.



Bankruptcy and Creditors' Rights



Intellectual Property



Startups and Startup Financing



Capital Markets



Investment Management



Telecommunications



Education, Universities, and Endowments



Life Sciences



Technology



Emerging Companies



Litigation



Tax



Employment Law



Real Estate



Trusts and Estates



Financial Services



Sports and Entertainment



Venture Capital and Private Equity



RIMON: OUR FIRM

A GROWING WORLDWIDE PRESENCE

Rimon is experiencing 28% growth year-over-year.

North America

Austin
Baltimore
Birmingham
Boise
Boston
Charlotte
Chicago
Delaware
Greenville
Houston
Kansas City
Lake Tahoe
Los Angeles
Miami
Minneapolis
Montreal
New Jersey
New York
Northern Virginia
Philadelphia
Phoenix
Portland
Raleigh

Europe

San Diego
San Francisco
Santa Barbara
Seattle
Silicon Valley
St. Petersburg
Tucson
Washington, D.C.

Latin America

Berlin
Frankfurt
London
Moscow
Paris
Warsaw

Asia Pacific

Seoul
Shenzhen
Sydney

Middle East

Bogota
Dubai
Tel Aviv

★ Current Rimon offices

★ Casablanca and Hong Kong offices coming soon!

● In addition to our attorneys located in our 42 offices worldwide, we assist our clients with their business in additional jurisdictions through the Rimon Global Alliance, our network of trusted lawyers and law firms throughout the world.



RIMON: OUR FIRM

LAW FIRM EVOLVED: THE RIMON DIFFERENCE

Our partners – **experienced attorneys drawn from elite law firms** (some of them shown at right), **the private sector, and academia** – benefit from the network effects of the firm’s multidisciplinary partnership, without having to service excessive overhead and bureaucracy.

Customized solutions staffed with partners

Resources assigned based on client need

Attorneys tailor pricing for their own clients


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**Baker
McKenzie.**

C L I F F O R D
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GIBSON DUNN

pillsbury

WHITE & CASE

 GOODWIN


orrick

Reed**Smith**

Morgan Lewis

**JONES
DAY.**

 大成 DENTONS

ALLEN & OVERY

 NIXON
PEABODY

 McDermott
Will & Emery

**MORRISON
FOERSTER**

 DLA PIPER

Milbank

RIMON: OUR FIRM

THE RIMON GLOBAL ALLIANCE

In addition to our attorneys located in our 44 offices worldwide, we assist our clients with their business in additional jurisdictions through our **Global Alliance** program. Our Alliance consists of trusted lawyers and law firms throughout the world. Members are selected based on Rimon partners' personal, positive, experience working with them. Lawyers and firms in the Alliance know one another, have worked together, and have come to trust and respect one another, often in pursuit of a common client's objectives. **Members contribute and provide integrated legal support, experience, and counsel, seamlessly and cost-effectively.**

CURRENT ALLIANCE MEMBER LOCATIONS

Africa

Angola
Cape Verde
Mozambique

Asia

East Timor
Macau

Europe

Belgium
Croatia
Cyprus
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Malta
Portugal
Spain

Latin America/Caribbean

Argentina
Brazil
Costa Rica
Dominican Republic
El Salvador
Guatemala
Honduras
Mexico
Nicaragua



OUR TEAM

RIMÔN

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Richard Ernest

Partner, Dubai and London

Practice focuses on banking and finance, principally advising borrowers/investors on all aspects of finance transactions.



Peter Wielgosz

Partner, Dubai and London

Accomplished senior legal professional who focused on emerging companies, cryptocurrency, finance, and family offices.



Benjamin Aguilera

Partner, Phoenix

Focus includes corporate, mergers and acquisitions and international transactions in the United States.



Niccolo Barber

Associate, San Francisco, Portland

Focus on corporate transactions, investment fund formation and management, and securities regulation and compliance



Bernays Barclay

Partner, New York, Albany

Focus includes business transactions electric power industry and infrastructure projects for emerging companies and ventures.



Sean Byrne

Partner, San Francisco

Represents first-time fund sponsors and experienced fund managers in fund formations.

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Fred Chang

*Partner, Seattle, Shenzhen**

Focus includes cross-border M&A, secured and unsecured financing, and investments.



James Chapman

Partner, Menlo Park

Focus includes securities law, venture capital, mergers and acquisitions, and international business transactions.



Sam Coppola

Partner, Montreal

Represents film, television, gaming, and technology clients in sales of NFTs, entertainment law, and tax issues.



Jennifer Dasari

Partner, Minneapolis

Extensive experience practicing corporate and business law, securities law, private equity financing, M&A.



Judy Deng

Partner, Menlo Park

Practice includes corporate and securities law, with an emphasis international social networking, entertainment and digital media.



David Devernoe

Partner, San Diego

Over 20 years of experience in Intellectual Property, Patent Counseling and Prosecution, Life Science.

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Patrick Devine

Associate, Los Angeles

Specializes in corporate law and regulatory compliance for cannabis companies.



Mark Diamond

Partner, San Francisco

Over 30 years of experience focusing on private investment funds and broker-dealer regulatory and compliance issues.



Benjamin Douglas

Partner, San Francisco

Focuses on all areas of asset management, including private investment advisers, wealth managers, cryptocurrency and fintech start-ups, and venture funds.



Steven Eichel

Partner, Boston

Over 30 years of experience in Mergers and Acquisitions, Emerging Companies and Venture Capital, International Tax.



Geoffrey Fasel

Partner, Kansas City

Focuses on structuring the assemblage of capital and debt; strategic real estate and corporate transactions.



Melinda Fellner

Partner, New York

Practice focuses on tax matters including federal, state and international tax.

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Jeffrey Fromm

Partner, New York

Over 30 years as a firm lawyer, general counsel, operating executive, equity investor, entrepreneur and board member.



Dror Futter

Partner, New York, New Jersey

Venture capital and technology attorney. Previously General Counsel of a Corporate Venture Fund and General Counsel of a software company.



Bernd Geier

Partner, Frankfurt

Practice covers the entire spectrum of regulatory issues with a focus on the financial sector, including FinTech.



Katie Hyman

Partner, London, Washington, D.C.

Dual-qualified in NY and as an English solicitor. Over 20 years of experience in international dispute resolution.



Marc Kaufman

Partner, Washington, D.C.

Co-founder of the Blockchain IP Council and member of the Impact of Technology Expert Group of the EUIPO's Observatory on Infringements of Intellectual Property Rights.



James Killmond

Partner, Menlo Park

Over 10 years of experience in venture capital fund formation.

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Debbie Klis

Partner, Washington, D.C., San Francisco

Experience includes private equity funds, domestic and offshore hedge funds, Opportunity Zone Funds.



Olivia Lê Horovitz

Partner, Paris

Extensive experience practicing corporate law with a primary focus on cross-border M&A.



David Lee

Partner, Menlo Park

Over 20 years of experience handling corporate formation issues, venture capital financings, M&A.



Zheng Liu

*Partner, Menlo Park, Shenzhen**

Practice focuses on intellectual property, technology law, commercial disputes, and international trade.



Sam Miller

Partner, Los Angeles, London

Focus includes corporate acquisitions and disposals, corporate finance, corporate and partnership structuring and shareholder.



Mark Mirkin

Partner, Research Triangle, North Carolina

Focus includes strategic corporate and securities, early stage and venture capital financings, M&A and IPOs.

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David Mittelman

Partner, San Francisco, Menlo Park

Over 20 years of experience in capital market offerings, M&A, internal investigations, & regulatory compliance.



Matthew Pace

Partner, San Francisco, Menlo Park

Focus includes a broad range of entertainment matters including NFTs, sponsorship and licensing agreements.



Geoffrey Perusse

Partner, San Francisco

Focus includes Private Investment Funds, Securities and Capital Markets, M&A, Fund Formation.



Phillip Quatrini

Partner, Washington, D.C., Northern Virginia

Over 15 years of experience focusing on corporate transactional and general commercial matters, M&A, and private equity.



Carl Sherer

Counsel, Tel Aviv, New York

Over 25 years of experience in corporate and securities law, helping in both transactional and regulatory settings in the US and Israel.



Samuel Sterrett, Jr.

Partner, Washington, D.C.

Focus includes intellectual property and technology-oriented business relationships, product development, joint ventures.

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Chris Terry

Partner, Menlo Park, San Francisco

Extensive experience includes counseling on financings, cross-border acquisitions and strategic joint ventures worldwide.



Mikhail Usubyan

Partner, Washington, DC; Moscow

Dual-qualified in NY and Russia. Over 20 years of experience in international M&A, Venture Capital, Data Privacy.



Frank Vargas

Partner, Minneapolis, Menlo Park

Over 34 years of experience focusing on corporate and securities law, Life Sciences, Cannabis Law.



Michael Vargas

Associate, San Francisco, Menlo Park

Focus includes corporate transactions, convertible debt financing, angel financing, venture capital, M&A.



Debra Vernon

Partner, San Francisco

20 years of experience specializing in startup formation, venture capital financings, M&A, and corporate governance.



Daria von Mensenkampff

Counsel, Moscow

Dual-qualified in Russia and the U.S. Focus includes cross-border M&A, private equity, impact investment.