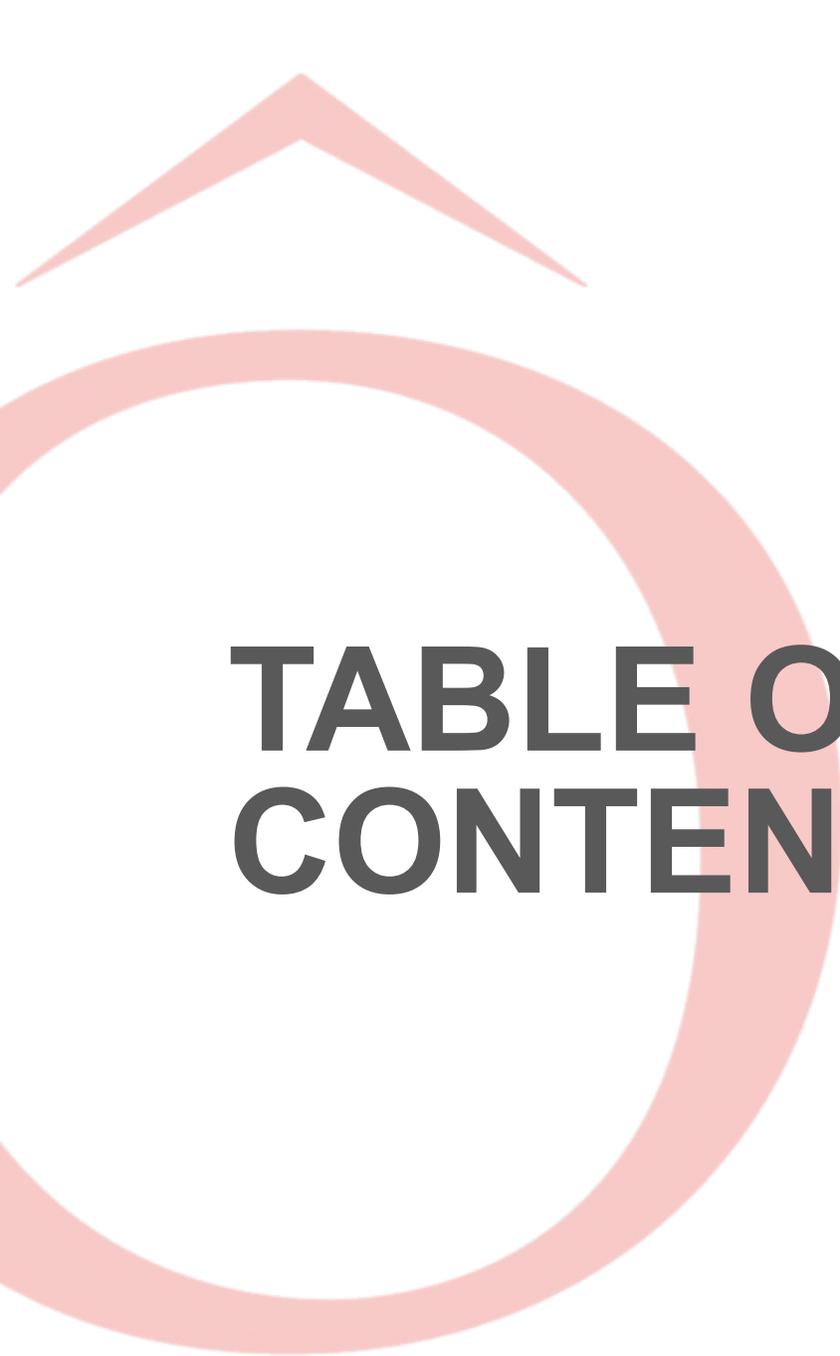


RIMÔN

# Cryptocurrency and Blockchain

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# TABLE OF CONTENTS

1. Unique Value for Cryptocurrency and Blockchain Clients
2. Our Industry Experience
3. About Us
4. The Rimon Team

RIMÔN

RIMON: OUR FIRM

# UNIQUE VALUE FOR CRYPTO AND BLOCKCHAIN CLIENTS

**We offer our cryptocurrency and blockchain clients differentiated value.**

- While many firms are just entering the cryptocurrency industry, **we have a team of experienced attorneys that have worked with numerous blockchain and crypto clients** and can offer practical and timely advice regarding current best practices.
- Our **unique firm structure** allows us to provide **more efficient and cost-effective service**, while also maintaining the flexibility to provide clients with **alternative fee structures tailored for start-ups**.
- Blockchain and other decentralized technologies, by definition, operate internationally, and our **global team** is uniquely positioned to offer advice across multiple jurisdictions.
- Our **multidisciplinary approach** allows us to create client teams that understand your business and offer consistent advice across the often confusing and uncertain regulatory landscape facing blockchain start-ups.



**Marc Kaufman**

Partner Marc Kaufman is a co-founder of the Blockchain IP Council and is a member of the Impact of Technology Expert Group of the European Union Intellectual Property Office's Observatory on Infringements of Intellectual Property Rights.

RIMON: INDUSTRY EXPERTISE

# CRYPTOCURRENCY AND BLOCKCHAIN



Rimon partners have been advising major financial services clients, nationally and internationally, for many years. As financial technologies have evolved, we have stayed on the cutting-edge, closely following and advising our clients on the legal and regulatory issues facing players in the modern financial services ecosystem. Our partners draw upon their experience dealing with securities regulatory issues, data protection and privacy, e/m-Commerce, payment systems, and transaction processing technology, as well as related intellectual property, to serve a wide variety of **fintech, blockchain, and cryptocurrency clients**, as well as more traditional players that are increasingly engaging with these technologies.

# CRYPTOCURRENCY AND BLOCKCHAIN (CONT'D)

We counsel clients on **financial regulatory** and **intellectual property matters**, **KYC compliance issues**, **digital and mobile payment systems**, **anti-money laundering (AML)**, **bank chartering**, and **cryptocurrency and blockchain issues**, amongst others.

## *SELECTED EXPERIENCE*

- Representation of Securrency, a technology company that delivers a complete suite of security and compliance tools to issuers, broker-dealers, and alternative trading system operators to enable the issuance, maintenance, and secondary trading of tokenized securities, in connection with intellectual property issues.
- Representation of Veriblock, a provider of blockchain solutions using its Proof-of-Proof ("PoP") Consensus Protocol and the Blockchain of Custody® PoP mining, which enables blockchains to inherit and leverage the Proof of Work from a superior blockchain such as Bitcoin, in connection with intellectual property matters.
- Representation of Chainlink, a developer of software that provides building blocks needed by complex smart contracts in the form of critical inputs and key outputs, in connection with intellectual property matters.
- Representation of PopChest in its SAFT financing and corporate structure.
- Representation of Snapcard (now WYRE Inc., a cryptocurrency exchange and technology platform), a crypto-wallet startup.
- Representation of doc.ai in its SAFT financing.
- Representation of BONbLOC in connection with the negotiation of a cross-border agreement with a large U.S. company.
- Representation of artist Derrick Adams in connection with the sale at Sotheby's of his Jay-Z NFT.
- Representation of IntoTheBlock Corp., a cryptocurrency information platform, in connection with agreements with an investor.
- Representation of Galaxy Digital, an investment firm providing trading, asset management, principal investment, and advisory services in the crypto space in connection with trading, purchase and sale agreements, and loan facilities.

## RIMON: INDUSTRY EXPERTISE

# CRYPTOCURRENCY AND BLOCKCHAIN (CONT'D)

- Representation of EZBlock in connection with one of its founders' departure and general corporate advice.
- Representation of Ramp Networks in connection with an equity investment and OEM agreement with Compaq.
- Representation of Tokenizer, Inc., a crowdfunding platform dedicated to real estate and venture equity security token offerings, with respect to regulatory and compliance matters, organizational structure, and securities offerings.
- Representation of a Hong Kong investment management firm in connection with multiple cryptocurrency investments.
- Representation of Bankorus in its SAFT financing and offshore restructuring.
- Serving as transitional non-executive Director on the Board of Directors for a publicly-traded company during its transition from a venture capital conventional mining/natural resources company to a crypto mining ASIC chip and rig manufacturer and crypto-mining data center operator. Work on behalf of this client included assisting it through a significant capital raise, providing counsel on a corporate take-over to expel its former management team and board, and leading negotiations related to third-party terminations and new service agreements.
- Assisted with structuring a venture capital vehicle for a family office interested in increasing the utility of a crypto-currency chain over which the family office has significant influence.
- Advised a travel industry blockchain company developing a blockchain-based tracking platform for a travel industry segment.
- Counseled multiple clients on U.S. securities laws with respect to token issuances.
- Drafted a private placement memorandum and investment documents for a company that provided retail and institutional investors marketing analytics for crypto assets.
- Advising a startup on its NFT platform for emerging musicians.
- Representation of Intellectus Partners, an investment management firm, in connection with its investment into a cryptocurrency platform.



SECURRENCY



zytara

VeriBlock



BLOCKCELERATE



## RIMON: INDUSTRY EXPERTISE

# CRYPTOCURRENCY AND BLOCKCHAIN (CONT'D)

- Representation of CoinLoan, an Estonian-based digital currency exchange that issues its own stablecoin, in connection with a wide variety of issues related to doing business in the United States. Our work included: incorporating the company in Delaware and qualifying them to do business in all 50 states, D.C., P.R. and the American Virgin Islands, including related tax advice; advice related to all state and territory money transmitter licenses, including complicated requirements in New York; conducting an AML review and advising them on their policy; advising them on privacy issues both in the U.S. and EU; and advising the company on criminal litigation threatened by the DOJ. In addition, we continue to advise the company in connection with the ongoing evolution of laws governing cryptocurrencies, as well as their potential classification as “securities.”
- Representation of a diversified financial services and investment management company with over \$1 billion AUM focused on the digital asset, cryptocurrency, and blockchain technology sector.
- Advising a family office with extensive exposure to cryptocurrencies on: structuring a venture capital vehicle focused on investments in the sector and related due diligence of startups; the acquisition and disposition of crypto-mining equipment and related hosting agreements; negotiating/advising on OTC acquisitions of cryptocurrencies; contractual relationship pertaining to chain (code) audit; and negotiating/advising on community policies.
- Representation of FuseChain/DigitalBits Foundation in FuseChain’s offshore restructuring, convertible round (converting to tokens) and venture capital financings.
- Advising a deep-tech drone manufacturer with an inter-drone blockchain/peer-to-peer communication layer on its inaugural Initial Exchange Offer.
- Regular advisory work for startups and a deep-tech R&D company related to IEOs and their engagement of developers and coders.
- Representation of a major Israeli software development company active in the blockchain space in its U.S. Operations.
- Representation of the founders in a Sale Agreement of Future Equity (SAFE) which issued equity to VC companies. The issuing company is a fintech, company using blockchain and artificial intelligence to provide banking and financial solutions to independent businesses.





# ABOUT US

RIMÔN

RIMON: OUR FIRM

# A GROUNDBREAKING FIRM FOR A GROUNDBREAKING INDUSTRY

**Rimon** is a global firm with 44 offices in 14 countries that is **widely known as being at the vanguard of legal innovation**. We have been repeatedly recognized by the Financial Times as one of North America's most innovative law firms, and the firm's Managing Partners have both been named 'Legal Rebels' by the American Bar Association's ABA Journal. Our attorneys utilize the greater efficiency of our decentralized, **distributed business model** and **leading-edge technology** to collaborate and better serve our clients.

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## OUR PRINCIPLES

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Consistent Excellence



Agility



Dynamic Innovation



Efficiency



Teamwork



# RIMON: OUR FIRM

## TEAM EXPERTISE

Our attorneys have decades of experience advising clients across **a wide array** of **industries** and **practice areas**.



Bankruptcy and Creditors' Rights



Intellectual Property



Startups and Startup Financing



Capital Markets



Investment Management



Telecommunications



Education, Universities, and Endowments



Life Sciences



Technology



Emerging Companies



Litigation



Tax



Employment Law



Real Estate



Trusts and Estates



Financial Services



Sports and Entertainment



Venture Capital and Private Equity



RIMON: OUR FIRM

# A GROWING WORLDWIDE PRESENCE

Rimon is experiencing 28% growth year-over-year.

## North America

Austin  
Baltimore  
Birmingham  
Boise  
Boston  
Charlotte  
Chicago  
Delaware  
Greenville  
Houston  
Kansas City  
Lake Tahoe  
Los Angeles  
Miami  
Minneapolis  
Montreal  
New Jersey  
New York  
Northern Virginia  
Philadelphia  
Phoenix  
Portland  
Raleigh

## Europe

San Diego  
San Francisco  
Santa Barbara  
Seattle  
Silicon Valley  
St. Petersburg  
Tucson  
Washington, D.C.

## Latin America

Berlin  
Frankfurt  
London  
Moscow  
Paris  
Warsaw

## Asia Pacific

Seoul  
Shenzhen  
Sydney

## Middle East

Bogota  
Dubai  
Tel Aviv

★ Current Rimon offices

★ Casablanca and Hong Kong offices coming soon!

● In addition to our attorneys located in our 42 offices worldwide, we assist our clients with their business in additional jurisdictions through the Rimon Global Alliance, our network of trusted lawyers and law firms throughout the world.



RIMON: OUR FIRM

# LAW FIRM EVOLVED: THE RIMON DIFFERENCE

Our partners – **experienced attorneys drawn from elite law firms** (some of them shown at right), **the private sector, and academia** – benefit from the network effects of the firm’s multidisciplinary partnership, without having to service excessive overhead and bureaucracy.

Customized solutions staffed with partners

Resources assigned based on client need

Attorneys tailor pricing for their own clients

  
GUNDERSON DETTMER

**Baker  
McKenzie.**

C L I F F O R D  
C H A N C E

GIBSON DUNN

**pillsbury**

WHITE & CASE

 GOODWIN

  
orrick

Reed**Smith**

**Morgan Lewis**

**JONES  
DAY.**

 大成 DENTONS

**ALLEN & OVERY**

 NIXON  
PEABODY

 McDermott  
Will & Emery

**MORRISON  
FOERSTER**

 DLA PIPER

Milbank

RIMON: OUR FIRM

# THE RIMON GLOBAL ALLIANCE

In addition to our attorneys located in our 44 offices worldwide, we assist our clients with their business in additional jurisdictions through our **Global Alliance** program. Our Alliance consists of trusted lawyers and law firms throughout the world. Members are selected based on Rimon partners' personal, positive, experience working with them. Lawyers and firms in the Alliance know one another, have worked together, and have come to trust and respect one another, often in pursuit of a common client's objectives. **Members contribute and provide integrated legal support, experience, and counsel, seamlessly and cost-effectively.**

## ***CURRENT ALLIANCE MEMBER LOCATIONS***

### **Africa**

Angola  
Cape Verde  
Mozambique

### **Asia**

East Timor  
Macau

### **Europe**

Belgium  
Croatia  
Cyprus  
Greece  
Malta  
Portugal  
Spain

### **Latin America/Caribbean**

Argentina  
Brazil  
Costa Rica  
Dominican Republic  
El Salvador  
Guatemala  
Honduras  
Mexico  
Nicaragua



# OUR TEAM

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# RIMON: OUR TEAM



## **Richard Ernest**

*Partner, Dubai and London*

Practice focuses on banking and finance, principally advising borrowers/investors on all aspects of finance transactions.



## **Peter Wielgosz**

*Partner, Dubai and London*

Accomplished senior legal professional who focused on emerging companies, cryptocurrency, finance, and family offices.



## **Benjamin Aguilera**

*Partner, Phoenix*

Focus includes corporate, mergers and acquisitions and international transactions in the United States.



## **Niccolo Barber**

*Associate, San Francisco, Portland*

Focus on corporate transactions, investment fund formation and management, and securities regulation and compliance



## **Bernays Barclay**

*Partner, New York, Albany*

Focus includes business transactions electric power industry and infrastructure projects for emerging companies and ventures.



## **Sean Byrne**

*Partner, San Francisco*

Represents first-time fund sponsors and experienced fund managers in fund formations.

# RIMON: OUR TEAM



## **Fred Chang**

*Partner, Seattle, Shenzhen\**

Focus includes cross-border M&A, secured and unsecured financing, and investments.



## **James Chapman**

*Partner, Menlo Park*

Focus includes securities law, venture capital, mergers and acquisitions, and international business transactions.



## **Sam Coppola**

*Partner, Montreal*

Represents film, television, gaming, and technology clients in sales of NFTs, entertainment law, and tax issues.



## **Jennifer Dasari**

*Partner, Minneapolis*

Extensive experience practicing corporate and business law, securities law, private equity financing, M&A.



## **Judy Deng**

*Partner, Menlo Park*

Practice includes corporate and securities law, with an emphasis international social networking, entertainment and digital media.



## **David Devernoe**

*Partner, San Diego*

Over 20 years of experience in Intellectual Property, Patent Counseling and Prosecution, Life Science.

# RIMON: OUR TEAM



## **Patrick Devine**

*Associate, Los Angeles*

Specializes in corporate law and regulatory compliance for cannabis companies.



## **Mark Diamond**

*Partner, San Francisco*

Over 30 years of experience focusing on private investment funds and broker-dealer regulatory and compliance issues.



## **Benjamin Douglas**

*Partner, San Francisco*

Focuses on all areas of asset management, including private investment advisers, wealth managers, cryptocurrency and fintech start-ups, and venture funds.



## **Steven Eichel**

*Partner, Boston*

Over 30 years of experience in Mergers and Acquisitions, Emerging Companies and Venture Capital, International Tax.



## **Geoffrey Fasel**

*Partner, Kansas City*

Focuses on structuring the assemblage of capital and debt; strategic real estate and corporate transactions.



## **Melinda Fellner**

*Partner, New York*

Practice focuses on tax matters including federal, state and international tax.

# RIMON: OUR TEAM



## **Jeffrey Fromm**

*Partner, New York*

Over 30 years as a firm lawyer, general counsel, operating executive, equity investor, entrepreneur and board member.



## **Dror Futter**

*Partner, New York, New Jersey*

Venture capital and technology attorney. Previously General Counsel of a Corporate Venture Fund and General Counsel of a software company.



## **Bernd Geier**

*Partner, Frankfurt*

Practice covers the entire spectrum of regulatory issues with a focus on the financial sector, including FinTech.



## **Katie Hyman**

*Partner, London, Washington, D.C.*

Dual-qualified in NY and as an English solicitor. Over 20 years of experience in international dispute resolution.



## **Marc Kaufman**

*Partner, Washington, D.C.*

Co-founder of the Blockchain IP Council and member of the Impact of Technology Expert Group of the EUIPO's Observatory on Infringements of Intellectual Property Rights.



## **James Killmond**

*Partner, Menlo Park*

Over 10 years of experience in venture capital fund formation.

# RIMON: OUR TEAM



## **Debbie Klis**

*Partner, Washington, D.C., San Francisco*

Experience includes private equity funds, domestic and offshore hedge funds, Opportunity Zone Funds.



## **Olivia Lê Horovitz**

*Partner, Paris*

Extensive experience practicing corporate law with a primary focus on cross-border M&A.



## **David Lee**

*Partner, Menlo Park*

Over 20 years of experience handling corporate formation issues, venture capital financings, M&A.



## **Zheng Liu**

*Partner, Menlo Park, Shenzhen\**

Practice focuses on intellectual property, technology law, commercial disputes, and international trade.



## **Sam Miller**

*Partner, Los Angeles, London*

Focus includes corporate acquisitions and disposals, corporate finance, corporate and partnership structuring and shareholder.



## **Mark Mirkin**

*Partner, Research Triangle, North Carolina*

Focus includes strategic corporate and securities, early stage and venture capital financings, M&A and IPOs.

# RIMON: OUR TEAM



## **David Mittelman**

*Partner, San Francisco, Menlo Park*

Over 20 years of experience in capital market offerings, M&A, internal investigations, & regulatory compliance.



## **Matthew Pace**

*Partner, San Francisco, Menlo Park*

Focus includes a broad range of entertainment matters including NFTs, sponsorship and licensing agreements.



## **Geoffrey Perusse**

*Partner, San Francisco*

Focus includes Private Investment Funds, Securities and Capital Markets, M&A, Fund Formation.



## **Phillip Quatrini**

*Partner, Washington, D.C., Northern Virginia*

Over 15 years of experience focusing on corporate transactional and general commercial matters, M&A, and private equity.



## **Carl Sherer**

*Counsel, Tel Aviv, New York*

Over 25 years of experience in corporate and securities law, helping in both transactional and regulatory settings in the US and Israel.



## **Samuel Sterrett, Jr.**

*Partner, Washington, D.C.*

Focus includes intellectual property and technology-oriented business relationships, product development, joint ventures.

# RIMON: OUR TEAM



## **Chris Terry**

*Partner, Menlo Park, San Francisco*

Extensive experience includes counseling on financings, cross-border acquisitions and strategic joint ventures worldwide.



## **Mikhail Usubyan**

*Partner, Washington, DC; Moscow*

Dual-qualified in NY and Russia. Over 20 years of experience in international M&A, Venture Capital, Data Privacy.



## **Frank Vargas**

*Partner, Minneapolis, Menlo Park*

Over 34 years of experience focusing on corporate and securities law, Life Sciences, Cannabis Law.



## **Michael Vargas**

*Associate, San Francisco, Menlo Park*

Focus includes corporate transactions, convertible debt financing, angel financing, venture capital, M&A.



## **Debra Vernon**

*Partner, San Francisco*

20 years of experience specializing in startup formation, venture capital financings, M&A, and corporate governance.



## **Daria von Mensenkampff**

*Counsel, Moscow*

Dual-qualified in Russia and the U.S. Focus includes cross-border M&A, private equity, impact investment.